Mihir Shridhar Haripersad

FINANCIAL ANALYST · FOUNDER, FUTUREPORT

Johannesburg, South Africa · mihirsharipersad@gmail.com · research.future-port.org · LinkedIn

PROFILE

Financial analyst and fintech founder working where investment analysis meets product. I founded **FuturePort**, an AI-driven portfolio intelligence platform, and shipped its first product to the App Store. Before that I ran a client book as a financial advisor, building investment, retirement and estate plans under FSCA compliance requirements. I read for a Harvard Extension School ALM in Finance and publish equity and portfolio research openly, with the models and assumptions shown, at **research.future-port.org**. I am looking for roles in financial analysis, investment research and fintech.

PUBLISHED RESEARCH

> PORTFOLIO CONSTRUCTION Look-through concentration analysis: reported technology exposure of 16.6% against 26.1% across five companies once fund holdings are decomposed.
>
> EQUITY VALUATION Shoprite (JSE: SHP) reverse DCF: solving for the earnings growth the market price implies, tested against management guidance and a South African cost of equity.

EXPERIENCE

Founder · FuturePort — NOV 2025 — PRESENT

- Built an AI-driven portfolio intelligence platform that brings **institutional-grade portfolio analytics to independent advisors and retail investors**, the two groups least likely to have access to them.
- Designed and shipped the product architecture end to end, including a cloud-hosted analytics backend and **Concentration Check**, an iOS companion app for portfolio concentration analysis now live on the App Store.
- Led go-to-market, defining target users (independent South African advisors, EasyEquities retail investors, CFA candidates) and identifying prospective investors.

Financial Advisor · IWCP: Insurance & Wealth Creation Professionals — MAY 2025 — DEC 2025

- Conducted financial needs analyses and built tailored investment, retirement and estate plans for a personal client book.
- Ran the full advisory cycle, from prospecting and needs assessment through product recommendation to ongoing relationship management, within regulatory compliance and ethics requirements.
- Applied risk and insurance planning principles to structure client portfolios around long-term financial goals.

Founder & Managing Director · Greater Web — 2024 — PRESENT

- Design, deliver and host websites for small business clients, including bespoke online marketing strategy.
- Conduct trend analysis and forecasting to guide client-facing digital strategy recommendations.

Book Seller & Customer Advisor · Exclusive Books — FEB 2024 — AUG 2024

- Delivered tailored recommendations through customer needs assessments, developing the advisory and interpersonal skills later applied in financial advisory work.

EDUCATION

ALM in Finance · Harvard Extension School — 2025 — EXP. 2028

In progress. Coursework to date includes ECON 1615 Managerial Economics (A).

CORe (Credential of Readiness) · Harvard Business School Online — 2025

Business Analytics, Economics for Managers, Financial Accounting.

BCom, Financial Management · Varsity College — 2022 — 2025

Financial Management I–III, Accounting I–II, Taxation, Quantitative Techniques, Business Law.

Matric (NSC), Bachelor Pass · St Stithians Boys' College — 2021

SKILLS

ANALYSIS	Financial statement analysis, DCF and reverse DCF modelling, sensitivity analysis, trend forecasting, risk management
INVESTMENT	Equity markets, fixed income, derivatives, portfolio construction and concentration risk
ADVISORY	Client relationship management, strategic communication, negotiation, regulatory compliance
TECHNICAL	Excel, PowerPoint, Word; applied AI tools in live product and research work

INTERESTS

Kendo, Katori Shinto Ryu, Judo and MMA. Cycling. A steady reader of finance and business literature, where most of the published research starts.